

PRIMESERV GROUP LIMITED

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND AVAILABILITY OF B-BBEE ANNUAL COMPLIANCE REPORT

NO CHANGE STATEMENT

Shareholders are advised that the Company's Annual Financial Statements, were posted to shareholders today, 31 July 2019 and contains no changes to the reviewed financial results which were announced on SENS on Friday, 14 June 2019. The annual financial statements were audited by the Company's auditors, Mazars and their unmodified report is available for inspection at the Company's registered office. The Company's Full Integrated Annual Report incorporating the audited Financial Statements for the year ended 31 March 2019 will also be made available on its website www.primeserv.co.za.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of the shareholders of Primeserv will be held at Protea Hotel Wanderers, corner of Corlett Drive and Rudd Road, Johannesburg at 09:30 on Friday 29 November 2019 to conduct the business as stated in the notice of Annual General Meeting of shareholders circulated together with the annual financial statements.

The posting record date, being the date to be recorded in the register to be eligible to receive the notice of Annual General Meeting is Friday, 26 July 2019. The record date on which shareholders of the company must be registered as such in the Company's securities register, which date was set by the Board of the Company determining which shareholders are entitled to attend and vote at the Annual General Meeting, is Friday, 22 November 2019. Accordingly, the last day to trade in order to be able to attend and vote at the annual general meeting is Tuesday, 19 November 2019.

Proxies must be lodged at or posted to the Company or the Company's transfer secretaries to be received not later than 09:00 on Wednesday, 27 November 2019.

B-BBEE ANNUAL COMPLIANCE REPORT

In accordance with paragraph 16.20(g) and Appendix 1 to Section 11 of the JSE Listing Requirements, notice is hereby given that the annual compliance reports relevant to the Primeserv group, in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act, has been published on the Company's website: <http://primeserv.co.za/downloads/>

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31 July 2019

Sponsor

Grindrod Bank Limited