

Primeserv Group Limited
(Incorporated in the Republic of South Africa)
(Registration number 1997/013448/06)
("Primeserv" or "the company")
Share code: PMV ISIN: ZAE000039277

NO CHANGE STATEMENT, NOTICE OF ANNUAL GENERAL MEETING AND AVAILABILITY OF B-BBEE ANNUAL COMPLIANCE REPORT

NO CHANGE STATEMENT

Shareholders are advised that the Company's Annual Financial Statements, were posted to shareholders today, 30 July 2018 and contains no changes to the reviewed financial results which were announced on SENS on Friday, 15 June 2018. The annual financial statements were audited by the Company's auditors, Mazars and their unmodified report is available for inspection at the Company's registered office. The Company's Full Integrated Annual Report incorporating the audited Financial Statements for the year ended 31 March 2018 will also be made available on its website www.primeserv.co.za.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the annual general meeting of the shareholders of Primeserv will be held on Friday, 23 November 2018, at Protea Hotel Wanderers, corner of Corlett Drive and Rudd Road, Johannesburg at 09:30 business as stated in the notice of annual general meeting of shareholders circulated together with the annual financial statements.

The posting record date, being the date to be recorded in the register to be eligible to receive the notice of annual general meeting is Friday, 20 July 2018. The record date on which shareholders of the company must be registered as such in the Companies' Securities register, which date was set by the Board of the Company determining which shareholders are entitled to attend and vote at the annual general meeting is Friday, 16 November 2018. Accordingly, the last day to trade in order to be able to attend and vote at the annual general meeting is Tuesday, 13 November 2018.

Proxies must be lodged at or posted to the Company or the Company's transfer secretaries to be received not later than 09:00 on Wednesday, 21 November 2018.

B-BBEE ANNUAL COMPLIANCE REPORT

Shareholders are advised that the annual compliance reports, relevant to the Primeserv group, in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act, No. 46 of 2013, are available on the Company's website www.primeserv.co.za.

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30 July 2018

Sponsor
Grindrod Bank Limited